



Entered on Docket
October 25, 2007

A handwritten signature in black ink, appearing to read "Mike K. Nakagawa".

Hon. Mike K. Nakagawa
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**ORDER REQUIRING ONE OR
MORE REPRESENTATIVES OF
GOOLD PATTERSON ALES &
DAY, CHARTERED TO APPEAR
FOR EXAMINATION PURSUANT
TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed an Amended Motion for
Order Requiring One or More Representatives of Goold Patterson Ales & Day, Chartered

to Appear for Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the
“Motion”), the Motion having been submitted to this Court, and good cause appearing,

IT IS HEREBY ORDERED that Goold Patterson Ales & Day, Chartered produce
one or more representatives, as set forth in the subpoena to be issued under Federal Rule
of Bankruptcy Procedure 9016, to appear for examination at the law offices of Lewis and
Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169, on a
business day no earlier than ten (10) days after the filing of the Motion and no later than
December 31, 2007 (or at such other mutually agreeable location, date, and time), and
continuing from day to day thereafter until completed.

Prepared by:

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

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USACM Liquidating Trust*

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